

anshkatiyar06@gmail.com

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VELLORE, India 632014

SKILLS

- Financial analysis and valuation
- Macroeconomics
- Technical and fundamental analysis
- Portfolio Management
- Advanced Excel
- Power BI
- Python
- SQL
- Tableau

EDUCATION

01/2025

Bachelor Of Technology: Information Technology

VELLORE INSTITUTE OF
TECHNOLOGY

- Data Structures, Algorithms, Python, C/C++, Database Management
- Major in Information Technology

WEBSITES, PORTFOLIOS

www.linkedin.com/in/ansh-katiyar-477986300

LANGUAGES

English: C1

Hindi: Native

CERTIFICATIONS

NISM Series VIII: Equity Derivatives
- Dec 2025

NISM-202500213703

IRDAI IC38 Insurance Certification

Ansh Katiyar

Professional Summary

Results-driven engineering student at VIT Vellore, with demonstrated expertise in equity markets, derivatives trading, and financial analysis. NISM Series VIII certified (Equity Derivatives), with practical experience implementing covered call strategies and portfolio analytics. Licensed Business Associate at Tata AIA with a foundational understanding of insurance products and IRDAI compliance. Seeking an internship or remote job in quantitative trading, equity research, or fintech product roles where technical rigor, derivatives knowledge, and market insight can drive tangible value.

Experience

Tata AIA Life Insurance - Licensed Business Associate

12/2025 - Current

- Advise retail clients on life insurance products (term, ULIP, endowment, riders) under IRDAI compliance framework.

Marquee Equity Private Limited - Investment Banking Intern

09/2025 - Current

- Support deal analysis and financial modeling for equity research projects.
- Assist in market research and competitor analysis.

Self-Employed - Independent Stock Market Researcher & Investor

01/2021 - Current

- **Derivatives Strategy:** Implemented covered call strategies on core holdings to generate yield enhancement; demonstrated understanding of option Greeks and margin management.
- **Portfolio Management:** Manage a diversified portfolio of 15+ large- and mid-cap stocks (Bajaj Finance, HDFC Bank, etc.) using fundamental and technical analysis.

Self-Employed - Geopolitical Analyst

01/2021 - Current

- Monitor global and Indian macro trends (interest rates, inflation) to inform portfolio positioning.
- Monitored international conflicts and trade policies.